

Rooted + Grounded in Love
THE CAPITAL AND ENDOWMENT CAMPAIGN
FOR
CHRIST THE KING EPISCOPAL CHURCH

Christ the King's Legacy Society

Christ the King Episcopal Church has been the grateful recipient of many gifts from generous members who never notified us during their lifetimes. We encourage you to communicate your plans by completing this form. In so doing we can thank you and recognize you, if you so desire, during your lifetime for the legacy you are creating at Christ the King.

Statement of Commitment

I have included Christ the King Episcopal Church in my estate planning and am pleased to provide the following information.

PLEASE CHECK THE APPROPRIATE LINES AND BOXES:

_____ I/We have included Christ the King Episcopal Church in my/our will or living trust.

_____ I/We have named Christ the King Episcopal Church as a beneficiary in my/our

- ☐ IRA
- ☐ Retirement Plan
- ☐ Life Insurance Policy

_____ I/We have established the following split-interest gift for the benefit of Christ the King Episcopal Church.

- ☐ Charitable Lead Trust
- ☐ Charitable Annuity Trust
- ☐ Charitable Remainder Trust
- ☐ Charitable Gift Annuity
- ☐ Charitable Deferred Gift Annuity

Although the following is not required for membership in Christ the King Episcopal Church's Legacy Society, your answers will greatly assist with the parish's planning for the future. Specific terms of your gift will remain confidential. Christ the King Episcopal Church understands that some types of gift expectancies are revocable and other types are irrevocable.

Please describe the details of your gift plan that will benefit Christ the King Episcopal Church, and/or attach a copy of the relevant documents.

_____ This gift should be used as an Endowment
(whose corpus cannot be spent – only its derivative income)

OR

_____ This gift should be used as Direct Support
(whose corpus can be spent – in whole or in part)

_____ This gift is Unrestricted and is to benefit the most urgent needs at Christ the King
Episcopal Church

OR

_____ This gift is Restricted and is designated to specifically benefit the following:

Approximate dollar amount of gift: _____

PLEASE CHECK ONE:

☐ Include the name(s) as exactly referenced below in the public recognition documents of
Christ the King Episcopal Church's Legacy Society.

☐ I/We prefer to remain anonymous for publicity purposes, but will accept other Legacy Society
benefits such as information and invitations.

Name(s): _____

Address: _____

Phone: _____ Email: _____

Date(s) of Birth: _____

Signature(s): _____

Date: _____

Questions or requests for more information may be directed to:
Stephanie Smuck, Parish Administrator, (850) 267-3332 or office@christthekingfl.org

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www.christthekingfl.org